

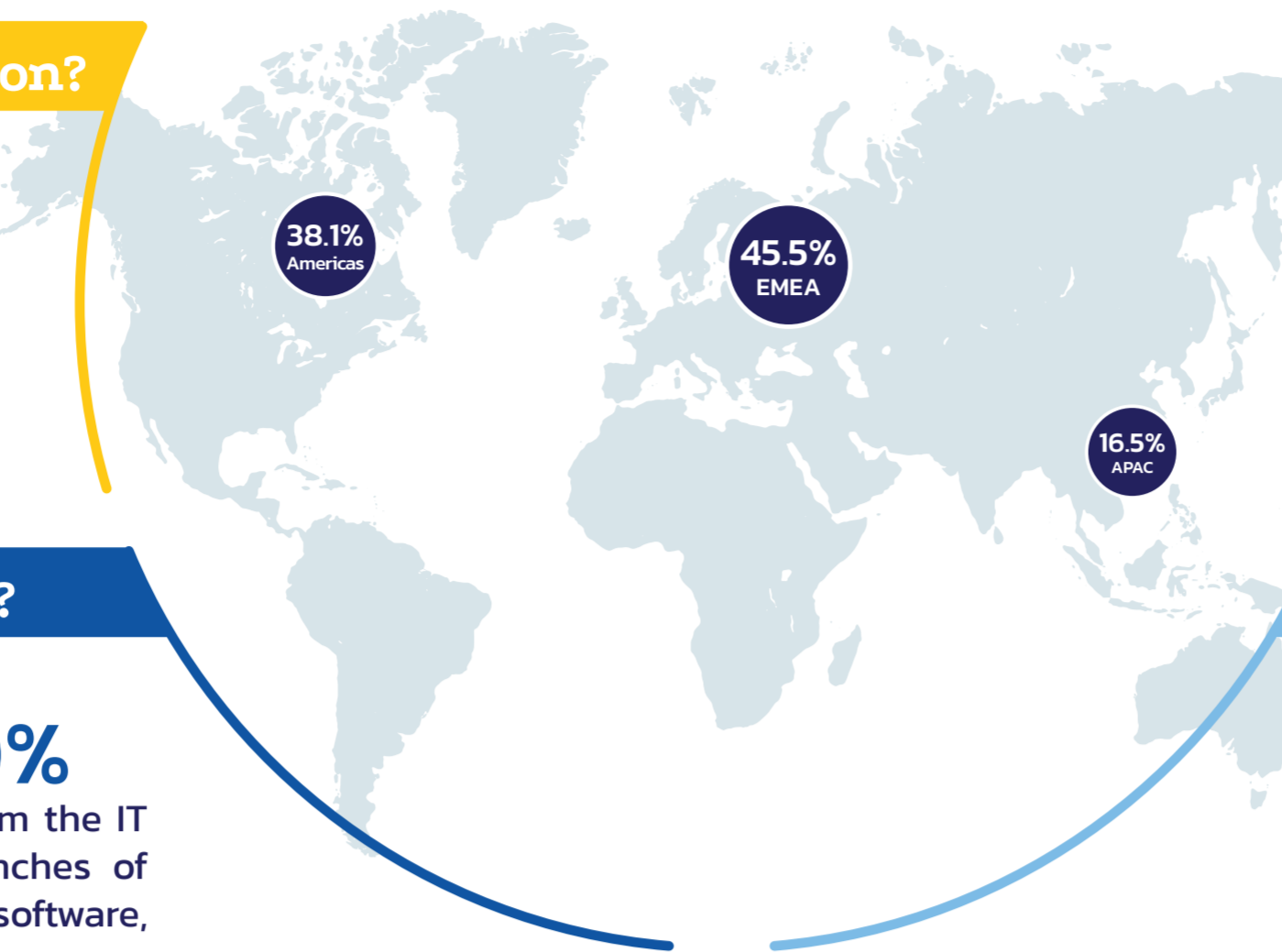
# 2017: State of Enterprise Multi-Cloud

Managing the Fragmented Cloud World

## Demographics

### How big is your organization?

A good cross-section of organization size, from small up to multinational corporations with more than **10,000 employees**.



### Where are you located?

**Our 683 respondents** are from all over the globe: EMEA (primarily Europe), the Americas (primarily the USA and Canada), and the rest from the APAC region (primarily Asia).

### What industry are you in?

**Close to 60%** of our respondents are from the IT industry and various branches of the computer industry (software, security, networking).

### What is your role?

**25%** of the respondents are in leadership roles  
**10%** that are C-level  
**56%+** are responsible on a daily basis for architecting and developing cloud applications.

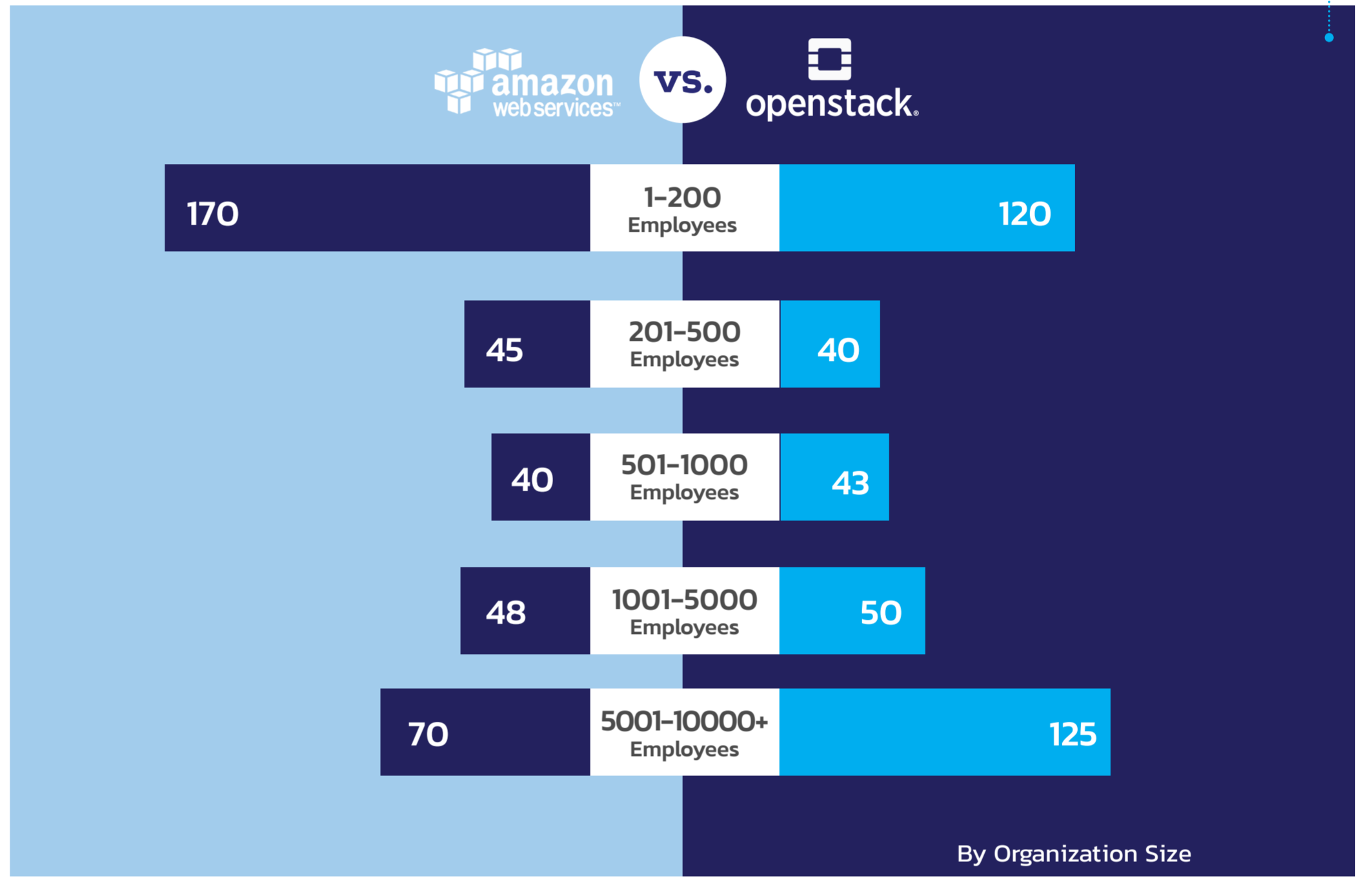
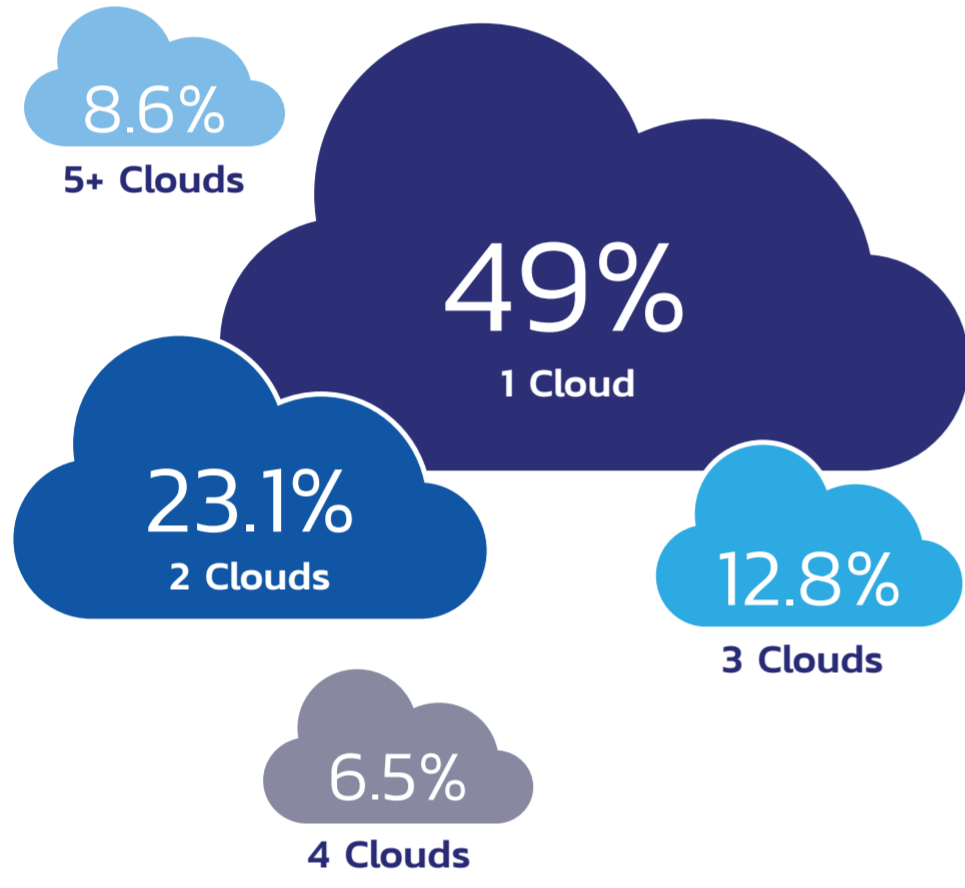
## Which Clouds?



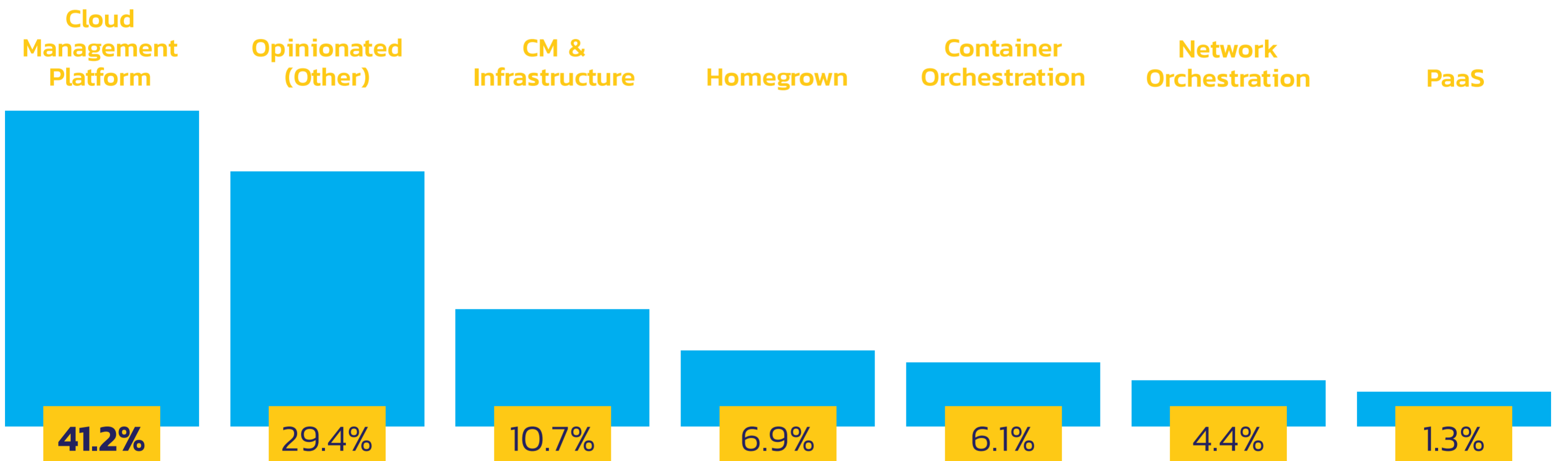
The most popular **two-cloud** combinations

It is interesting to note that **OpenStack** is being deployed as often as **AWS**.

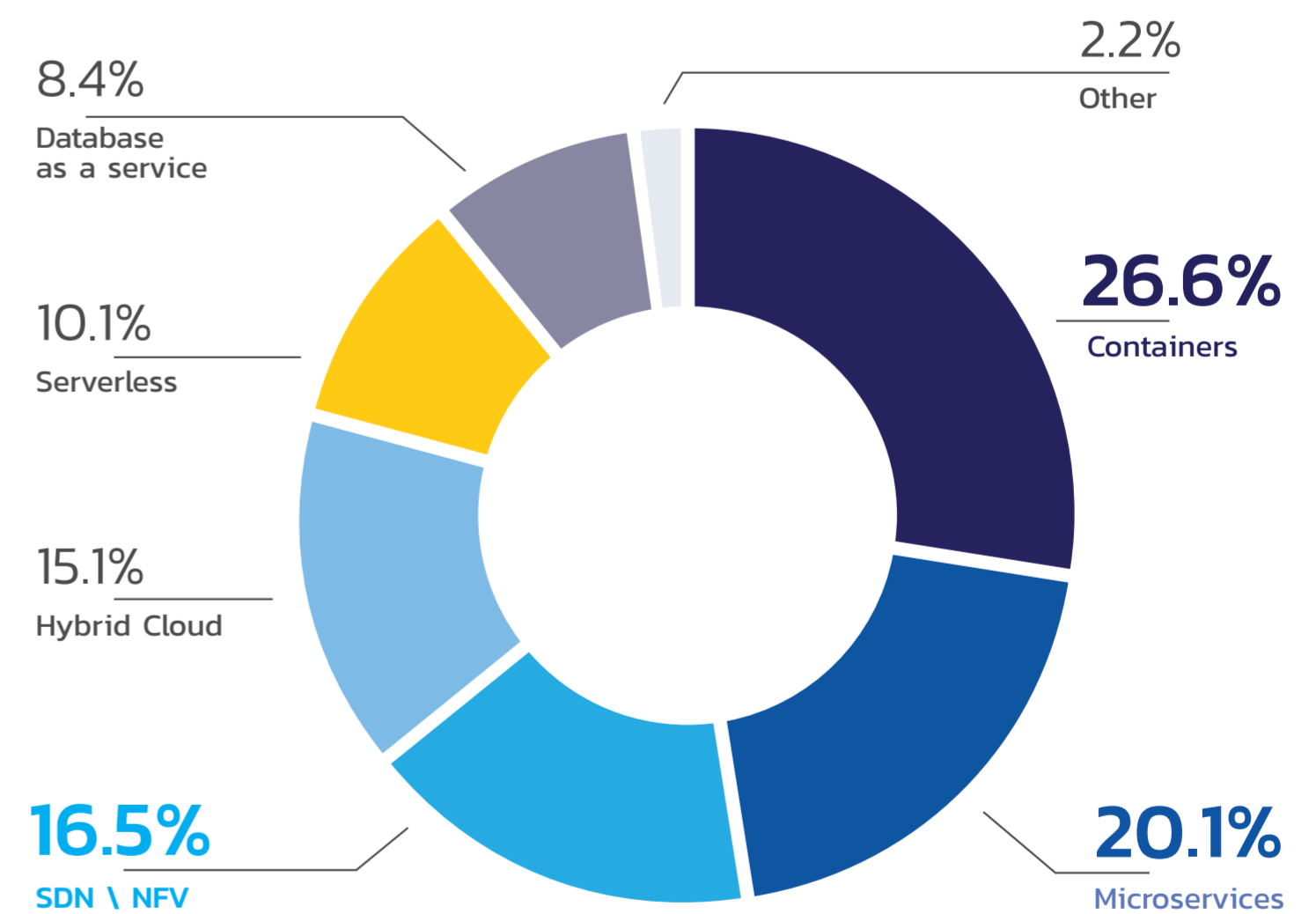
## How many clouds?



## The Cloud Management & Orchestration Landscape

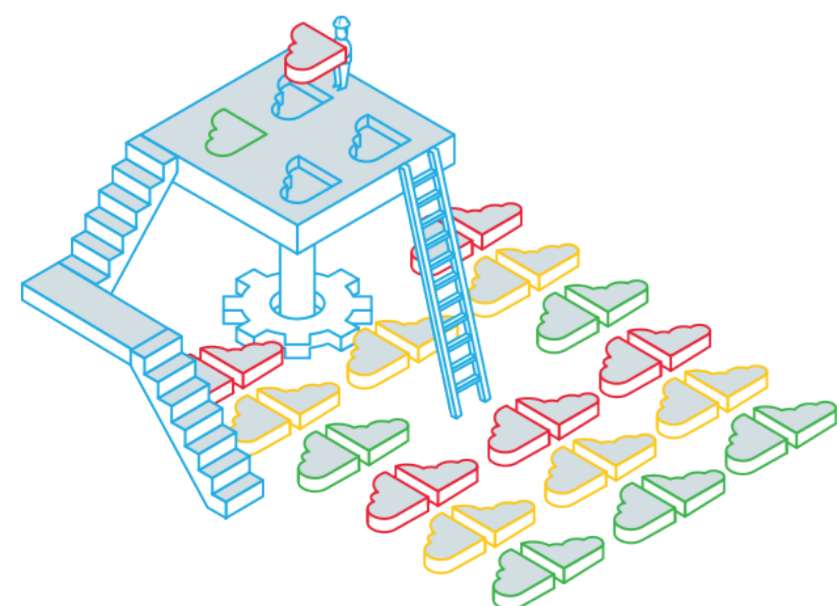


## Top Emerging Enterprise Ops



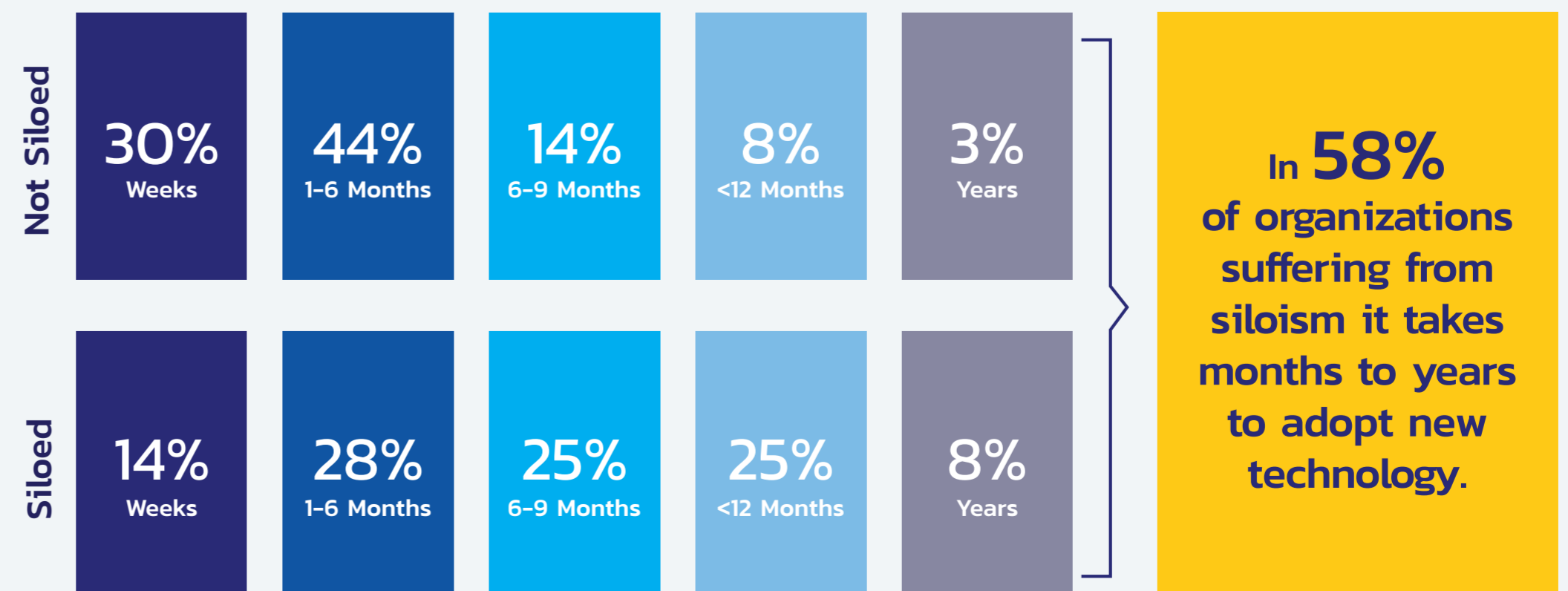
**NFV/SDN** is gaining momentum in the **Defense & Space** industry where **edge computing** is a leading use case.

## DIY vs. Turnkey



**67%** of organizations have more than **50% DIY solutions** – demonstrating the growing maturity of open source technology.

## Silos and Speed to Adopt New Technology



In **58%** of organizations suffering from silos it takes months to years to adopt new technology.

